JCBNEXT BERHAD [200401002875 (641378-W)]
Quarterly Report on Consolidated Results for the 2nd Quarter Ended 30 June 2026
Condensed Consolidated Income Statement
(The figures have not been audited)

	INDIVIDUAL QUARTER ENDED		CUMULATIVE QUARTER ENDED	
	30/6/2026 RM'000	30/06/2025 RM'000	30/6/2026 RM'000	30/06/2025 RM'000
Revenue	6,142	7,102	7,894	9,561
Foreign exchange losses	928	(1,909)	577	(1,990)
Other operating income	6	7	8	8
Operating expenses	(1,050)	(1,089)	(2,157)	(2,242)
Results from operating activities	6,026	4,111	6,322	5,337
Interest expense	(6)	(3)	(11)	(6)
Gain on disposal of investment in an associate	5,000	8,216	8,754	13,494
Gain on financial assets classified as fair value through profit or loss	295	133	604	276
Share of profit of equity accounted associates, net of tax	1,752	2,170	2,752	3,240
Profit before tax	13,067	14,627	18,421	22,341
Tax expense	726	211	636	(162)
Profit for the period	13,793	14,838	19,057	22,179
Earnings per share				
Basic (sen)	10.56	11.33	14.57	16.92

The interim financial report should be read in conjunction with the financial statements for the year ended 31 December 2025.

JCBNEXT BERHAD [200401002875 (641378-W)]
Quarterly Report on Consolidated Results for the 2nd Quarter Ended 30 June 2026
Condensed Consolidated Statement of Comprehensive Income
(The figures have not been audited)

	INDIVIDUAL QUARTER ENDED		CUMULATIVE QUARTER ENDED	
	30/6/2026 RM'000	30/06/2025 RM'000	30/6/2026 RM'000	30/06/2025 RM'000
Profit for the period	13,793	14,838	19,057	22,179
Other comprehensive income, net of tax				
Items that will not be reclassified subsequently to profit or loss				
Net change in fair value of equity investments designated at fair value through other comprehensive income				
- (Loss)/Gain on price change	(10,421)	2,853	(16,007)	23,147
- Gain/(Loss) on exchange differences	520	(9,004)	(1,176)	(10,890)
Items that are or may be reclassified subsequently to profit or loss				
Foreign currency translation differences for foreign operations	(73)	3,909	(1,453)	2,214
Share of gain/(loss) of equity accounted associates	316	(676)	284	(691)
Total other comprehensive (loss)/income for the period, net of tax	(9,658)	(2,918)	(18,352)	13,780
Total comprehensive income for the period	4,135	11,920	705	35,959

The interim financial report should be read in conjunction with the financial statements for the year ended 31 December 2025.

JCBNEXT BERHAD [200401002875 (641378-W)]
Condensed Consolidated Statement of Financial Position

	Unaudited As at 30/6/2026 RM'000	Audited As at 31/12/2025 RM'000
Assets		
Property and equipment	86	95
Investment properties	18,000	18,000
Right-of-use assets	151	36
Investments in associates	40,027	46,234
Other investments - FVOCI	209,541	242,195
Total non-current assets	267,805	306,560
Other investments - FVTPL	51,278	42,622
Other receivables	91	94
Dividend receivables	996	2,989
Prepayments and other assets	164	183
Current tax assets	51	-
Cash and cash equivalents	135,545	105,745
Total current assets	188,125	151,633
Total assets	455,930	458,193
Equity		
Share capital	196,620	196,620
Reserves	254,167	254,107
Total equity	450,787	450,727
Liabilities		
Lease liabilities	98	-
Deferred tax liabilities	3,779	5,963
Total non-current liabilities	3,877	5,963
Lease liabilities	55	38
Other payables	1,211	1,460
Current tax payables	-	5
Total current liabilities	1,266	1,503
Total liabilities	5,143	7,466
Total equity and liabilities	455,930	458,193
Net assets per share (RM)	3.45	3.44

The interim financial report should be read in conjunction with the financial statements for the year ended 31 December 2025.

JCBNEXT BERHAD [200401002875 (641378-W)]
Condensed Consolidated Statement of Changes in Equity
For the 6 months ended 30 June 2026
(The figures have not been audited)

	<------Attributable to shareholders of the Company------>							
	<------Non-distributable------>						Distributable	
	Share capital RM'000	**Capital reserve RM'000**	**Translation reserve RM'000**	**Fair value reserve RM'000**	**Revaluation reserve RM'000**	**Treasury shares RM'000**	**Retained earnings RM'000**	**Total equity RM'000**
At 1 January 2026	196,620	1,020	5,056	20,036	5,742	-	222,253	450,727
Foreign currency translation differences for foreign operations	-	-	(1,453)	-	-	-	-	(1,453)
Equity instruments designated at fair value through other comprehensive income								
- Loss on price changes	-	-	-	(16,007)	-	-	-	(16,007)
- Loss on exchange differences	-	-	-	(1,176)	-	-	-	(1,176)
Share of other comprehensive loss of equity accounted associates	-	217	67	-	-	-	-	284
Total other comprehensive loss for the period	-	217	(1,386)	(17,183)	-	-	-	(18,352)
Profit for the period	-	-	-	-	-	-	19,057	19,057
Total comprehensive loss for the period	-	217	(1,386)	(17,183)	-	-	19,057	705
Contributions by and distribution to owners of the Company								
Treasury shares acquired	-	-	-	-	-	(645)	-	(645)
Total transactions with owners of the Company	-	-	-	-	-	(645)	-	(645)
Transfer upon the disposal of investment in an associate	-	(207)	-	-	-	-	207	-
Transfer upon the disposal of equity investment designated at FVOCI	-	-	-	(9,471)	-	-	9,471	-
At 30 June 2026	196,620	1,030	3,670	(6,618)	5,742	(645)	250,988	450,787
	-						-	

JCBNEXT BERHAD [200401002875 (641378-W)]
Condensed Consolidated Statement of Changes in Equity
For the 6 months ended 30 June 2026
(The figures have not been audited)

	Attributable to shareholders of the Company							
	Non-distributable						Distributable	
	Share capital RM'000	**Capital reserve RM'000**	**Translation reserve RM'000**	**Fair value reserve RM'000**	**Revaluation reserve RM'000**	**Treasury shares RM'000**	**Retained earnings RM'000**	**Total equity RM'000**
At 1 January 2025	196,620	1,414	11,776	7,447	5,742	-	176,724	399,723
Foreign currency translation differences for foreign operations	-	-	2,214	-	-	-	-	2,214
Equity instruments designated at fair value through other comprehensive income								
- Gain on price changes	-	-	-	23,147	-	-	-	23,147
- Loss on exchange differences	-	-	-	(10,890)	-	-	-	(10,890)
Share of other comprehensive loss of equity accounted associates	-	32	(723)	-	-	-	-	(691)
Total other comprehensive income for the period	-	32	1,491	12,257	-	-	-	13,780
Profit for the period	-	-	-	-	-	-	22,179	22,179
Total comprehensive income for the period	-	32	1,491	12,257	-	-	22,179	35,959
Contributions by and distribution to owners of the Company								
Treasury shares acquired	-	-	-	-	-	(602)	-	(602)
Total transactions with owners of the Company	-	-	-	-	-	(602)	-	(602)
Transfer upon the disposal of investment in an associate	-	(212)	-	-	-	-	212	-
Transfer upon the disposal of equity investment designated at FVOCI	-	-	-	419	-	-	(419)	-
At 30 June 2025	196,620	1,234	13,267	20,123	5,742	(602)	198,696	435,080

The interim financial report should be read in conjunction with the financial statements for the year ended 31 December 2025.

JCBNEXT BERHAD [200401002875 (641378-W)]
Condensed Consolidated Statement of Cash Flows
For the 6 months ended 30 June 2026
(The figures have not been audited)

	6 months ended 30/6/2026 RM'000	6 months ended 30/06/2025 RM'000
CASHFLOW FROM OPERATING ACTIVITIES		
Profit before taxation	18,421	22,341
Adjustment for:-		
Depreciation of property and equipment and right-of-use assets	69	43
Dividend income	(6,422)	(7,623)
Interest income	(1,042)	(1,183)
Gain on disposal of investment in an associate	(8,754)	(13,494)
Share of profit after tax of equity accounted associates	(2,752)	(3,240)
Finance costs	11	6
Investment distribution income	(430)	(64)
Gain on financial assets classified as fair value through profit or loss	(604)	(276)
Unrealised foreign exchange (gain)/loss	(521)	2,177
Operating loss before working capital changes	(2,024)	(1,313)
Change in trade and other receivables	1	84
Change in prepayments and other assets	20	52
Change in trade and other payables	(246)	7
Cash used in operations	(2,249)	(1,170)
Income tax paid	(111)	(308)
Interest received	1,044	1,171
Interest paid	(11)	(6)
Net cash used in operating activities	(1,327)	(313)
CASHFLOW FROM INVESTING ACTIVITIES		
Acquisition of other investments	(32,587)	(30,775)
Investment distribution income received	430	64
Acquisition of property and equipment	(6)	(5)
Acquisition of treasury shares	(645)	(602)
Proceeds from disposal of investment in an associate	16,518	23,143
Proceeds from disposal of other investments	38,546	12,486
Dividends received from other investments	8,390	7,445
Net cash generated from investing activities	30,646	11,756
CASHFLOW FROM FINANCING ACTIVITIES		
Repayment of lease liabilities	(54)	(32)
Net cash used in financing activities	(54)	(32)
Net increase in cash and cash equivalents	29,265	11,411
Cash and cash equivalents at 1 January	105,745	86,798
Effect of exchange rate changes on cash and cash equivalents	535	(1,907)
Cash and cash equivalents at 30 June	135,545	96,302

The interim financial report should be read in conjunction with the financial statements for the year ended 31 December 2025.